



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
OCTOBER 03, 2007
VOL. 54 NO. 118

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Moderate trading centered on current shipments delivered in the West. Demand was light to moderate. Offerings were short to adequate. The market tone on fresh tom breast meat ranged barely steady to fully steady, frozen scapula and wing meat barely steady to weak. Offerings on parts were limited due to many processors bagging whole birds. Trading was slow. Demand was light to moderate. Offerings light to adequate.

EXPORT MARKET HIGHLIGHTS

Light trading centered on tom full cut wings and thigh meat. Demand was mixed, with some interest from the Caribbean. Offerings were short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCT 02, 2007**

| CURRENT SHIPMENTS 2/ | | | | | FORWARD SHIPMENTS 6/ | | | OPEN COMMITMENTS 7/ | |
|----------------------|--------|-------|------------|-----------------|----------------------|-----------------|-------------|---------------------|------------|
| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL PER |
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 92-96 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 92-96 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 92-96 | 93 | 93.00 | 320 | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION | 92-96 | - | - | - | - | - | - | - | - |
| CENTRAL REGION | 92-96 | - | - | - | - | - | - | - | - |
| WESTERN REGION | 92-96 | 93 | 93.00 | 440 | - | - | - | - | - |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCT 03, 2007**

| CURRENT SHIPMENTS 2/ | | | | | FORWARD SHIPMENTS 6/ | | | OPEN COMMITMENTS 7/ | |
|----------------------|--------|-------|------------|-----------------|----------------------|-----------------|-------------|---------------------|------------|
| | OFFERS | SALES | WTD AVG | VOLUME (000) | WTD AVG | VOLUME (000) | DEL. PER | VOLUME (000) | DEL PER |
| 8-16 LB HENS | | | | | | | | | |
| EASTERN REGION 3/ | 92-96 | - | - | - | - | - | - | - | - |
| CENTRAL REGION 4/ | 92-96 | - | - | - | - | - | - | - | - |
| WESTERN REGION 5/ | 92-96 | 94 | 94.00 | 600 | - | - | - | - | - |
| 16-24 LB TOMS | | | | | | | | | |
| EASTERN REGION | 92-96 | - | - | - | - | - | - | - | - |
| CENTRAL REGION | 92-96 | - | - | - | - | - | - | - | - |
| WESTERN REGION | 92-96 | 94 | 94.00 | 600 | - | - | - | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 OCTOBER 2007.

The market tone on fresh tom breast meat and fresh white meat was steady. Demand was light to moderate. Offerings of fresh tom breast meat light to adequate. The market tone on frozen white meat was barely steady to weak, balance generally steady. Demand was light to moderate. Offerings of parts was light to moderate. Trading remains slow.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|----------------|-------------------|------------------|-----------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | R | 130.00 | 40 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | R | 158.71 | 21 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | F | 118.50 | 80 |
| DRUMSTICKS, TOM | | F | 59.41 | 17 |
| DRUMSTICKS, TOM--FRESH | | F | 59.00 | 40 |
| DRUMSTICKS, HEN | | M | 60.00 | 20 |
| WINGS, FULL-CUT, TOM | 48.00-49.00 | | 48.50 | 80 |
| WINGS, FULL-CUT, HEN | 47.00 | | 47.00 | 20 |
| WINGS, V-TYPE, TOM | | T | 58.00 | 20 |
| WINGS, V-TYPE, HEN | | | | |
| NECKS, TOM | 57.00 | | 57.00 | 20 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | | | | |
| BREASTS, B/S, TOM--FRESH 3/ | 289.00 | | 289.00 | 40 |
| THIGH MEAT | | F | 90.00 | 2 |
| THIGH MEAT--FRESH | | F | 95.50 | 20 |
| BREAST TRIM MEAT | | | | |
| SCAPULA MEAT | | | | |
| WING MEAT WITH SKIN | | | | |
| TENDERLOINS | | | | |
| DESTRAPPED TENDERS | | W | 227.00 | 40 |
| DESTRAPPED TENDERS--FRESH | | F | 250.00 | 10 |
| MECHANICALLY SEPARATED 4/ | | | | |
| MECHANICALLY SEPARATED--FRESH 4/ | 19.00 | | 19.00 | 20 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | 60.00 | | 60.00 | 54 |
| WINGS FULL-CUT - TOMS | | R | 49.00 | 40 |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | R | 25.50 | 52 |
| MECHANICALLY SEPARATED 4/ | | | | |
| THIGH MEAT - FROZEN | 89.00 | | 89.00 | 40 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

| | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS | 123-140 |
| TURKEYS Y TOMS UNDER 22# | 118-140 |
| TURKEYS Y TOMS 22-24# | 116-140 |
| TURKEYS Y TOMS 24-26# | 117-140 |
| TURKEYS Y TOMS 26 LBS & OVER | 116-140 |

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

| | <u>RANGE</u> |
|------------------------------|--------------|
| FRESH TURKEYS Y HENS 8-16# | 103-112 |
| FRESH TURKEYS Y TOMS 14-24# | 103-112 |
| FROZEN TURKEYS Y HENS 8-16# | 100-102 |
| FROZEN TURKEYS Y TOMS 14-24# | 100-102 |
| FROZEN TURKEYS Y TOMS 24-28# | 100-102 |

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 OCTOBER 2007.

The market tone on fresh tom breast meat was barely steady to fully steady. Demand was light to moderate. Offerings of fresh tom breast meat light to adequate. The market tone on fresh and frozen scapula and wing meat was barely steady to weak. Demand was very limited. Offerings of parts was light due to many processors bagging whole birds. Trading was slow. The market tone on parts was mostly steady.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|------------------------------------|---------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | R | 130.00 | 40 |
| BREASTS, 4-8 LBS GRADE A--FRESH 2/ | | R | 158.71 | 21 |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | F | 118.50 | 80 |
| DRUMSTICKS, TOM | | F | 59.41 | 17 |
| DRUMSTICKS, TOM--FRESH | 57.00 | | 57.00 | 80 |
| DRUMSTICKS, HEN | 58.00 | | 58.00 | 40 |
| WINGS, FULL-CUT, TOM | 47.00-48.00 | | 47.80 | 100 |
| WINGS, FULL-CUT, HEN | | T | 47.00 | 20 |
| WINGS, V-TYPE, TOM | | | | |
| WINGS, V-TYPE, HEN | 77.00 | | 77.00 | 40 |
| NECKS, TOM | 56.00 | | 56.00 | 120 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | | | | |
| BREASTS, B/S, TOM--FRESH 3/ | 284.00-289.00 | | 286.50 | 160 |
| THIGH MEAT | | F | 90.00 | 2 |
| THIGH MEAT--FRESH | 96.00 | | 96.00 | 80 |
| BREAST TRIM MEAT | | | | |
| SCAPULA MEAT | | | | |
| WING MEAT WITH SKIN | | | | |
| TENDERLOINS | | | | |
| DESTRAPPED TENDERS | | W | 227.00 | 40 |
| DESTRAPPED TENDERS--FRESH | | F | 250.00 | 10 |
| MECHANICALLY SEPARATED 4/ | | | | |
| MECHANICALLY SEPARATED--FRESH 4/ | | T | 19.00 | 20 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | | T | 60.00 | 54 |
| WINGS FULL-CUT - TOMS | 49.00 | | 49.00 | 40 |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | R | 25.50 | 52 |
| MECHANICALLY SEPARATED 4/ | | | | |
| THIGH MEAT - FROZEN | 90.00 | | 90.00 | 40 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

| | | | | | |
|----------------|---------------------|-------------------|----------------|------------------------|-------------------|
| Washington, DC | Voice (202)720-6911 | Michael Sheats, | Des Moines, IA | Voice (515)284-4471 | Mary L. Adkins |
| | Fax (202)720-2403 | Chief | | Fax (515)284-4468 | Officer-in-Charge |
| | | | | Recorded (515)284-4545 | |
| Atlanta, GA | Voice (404)562-5850 | Johnny Freeman, | Long Beach, CA | Voice (562)388-7337 | Nettie Andry |
| | Fax (404)562-5875 | Officer-in-Charge | | Fax (562)432-8295 | |
| | | | | Recorded (213)534-1335 | |
| Jackson, MS | Voice (601)965-4662 | Gary Brown, | | | |
| | Fax (601)359-1175 | Southern States | | | |
| | | Area Supervisor | | | |